
ESCROWED SECURITIES

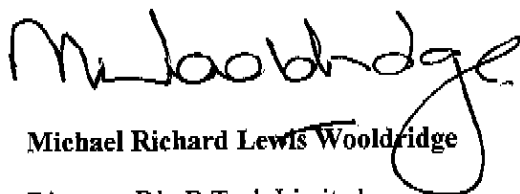
DIA-B TECH LIMITED (ACN 102 456 048)

The following securities in **Dia-B Tech Limited (ACN 102 456 048)** ("**Dia-B**") are subject to escrow:

1. 16,241,467 ordinary shares in the capital of Dia-B which are to be restricted for a period of 24 months commencing on the date on which Quotation of securities in Dia-B commences;
2. 4,000,000 ordinary shares in the capital of Dia-B which are to be restricted for a period of 12 months from their date of issue, namely, 6 January 2005, being shares issued to Monash Investment Holdings Pty Ltd in its capacity as a vendor who is not a related party or promoter of Dia-B (Item 4 of Appendix 9B);
3. 500,000 ordinary shares in the capital of Dia-B which are to be restricted for a period of 12 months from their date of issue, namely, 30 November 2004, being shares issued to Monash Investment Holdings Pty Ltd in its capacity as a provider of seed capital (Item 2 of Appendix 9B);
4. 825,000 ordinary shares in the capital of Dia-B which are to be restricted for a period of 12 months from their date of issue, namely, 20 August 2004, being shares issued to seed capitalists who are not related parties or promoters of Dia-B (Item 2 of Appendix 9B);
5. 625,000 ordinary shares in the capital of Dia-B which are to be restricted for a period of 12 months from their date of issue, namely, 10 May 2004, being shares issued to International Diabetes Institute as a provider of seed capitalists (Item 2 of Appendix 9B);
6. 9,508,373 options to acquire ordinary shares in the capital of Dia-B which are to be restricted for a period of 24 months commencing on the date on which Quotation of securities in Dia-B commences (Item 7 of Appendix 9B);

all of which are restricted securities on to Dia-B's issuer sponsored sub register.

In total 22,191,467 ordinary shares and 9,508,373 options are subject to escrow provisions leaving 73,714,443 ordinary shares and 63,487,492 options as free trading.



Michael Richard Lewis Wooldridge
Director, Dia-B Tech Limited